

## Learning & Development: Review, Analysis and Implementation – March 2015

## 'Adhoc' Learning Request & Approval Form

Part 1: Learning Requirement

To be completed by the line manager and/or employee

Employee Details (where learning is for one individual)

| Name:  |   |  | Tel No:                 |  |  |  |
|--|---|--|-------------------------|--|--|--|
| Job Title:   |   |  | Work Location:          |  |  |  |
| Department:  |   |  | Strategic Service Area: |  |  |  |
| Target Population (where learning is requested for more than one individual) |   |  |                         |  |  |  |
| Target group and No's:   |   |  |                         |  |  |  |
| Delegate Names:  |   |  |                         |  |  |  |
| Strategic Service Area:  |   |  |                         |  |  |  |
| The Requirement  | Has this learning need been discussed with your line manager?  Y/N  Is this need documented on your Personal Development Review (PDR)  Y/N  |  |                         |  |  |  |
|  | Why is this learning needed?  □ Professional development (Higher/Further Education)* □ Legislative driven □ Requirement of current post □ Other – please add comments  Additional Comments:  * please note additional HEFE Policy and related paperwork will also apply |  |                         |  |  |  |
| The Solution   | Please describe the solution including any identified courses and suppliers.  Internal: Course  |  |                         |  |  |  |



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| The Cost   | Please insert the cost of the solution (where applicable).   |  |  |  |  |  |
|--|--|--|--|--|--|--|
|  | Event Cost (ex VAT): £   |  |  |  |  |  |
|  | Travel Costs: £  |  |  |  |  |  |
|  | Additional Costs – please specify: £   |  |  |  |  |  |
| Solution<br>Budget   | Please enter budget cost centre and code funding the requested Learning & Development need. Cost Centre: Cost Code:  |  |  |  |  |  |
|  | N.B. Please enter 'E&PD' for solutions that are to be supported from the centralised L&D budget otherwise please enter actual Cost Centre and Cost Code to be charged. |  |  |  |  |  |
| What will be gained through the Learning Solution? Please list the course/conference aim and objectives.   |  |  |  |  |  |  |
|  |  |  |  |  |  |  |
| Define learning success measures   |  |  |  |  |  |  |
| This section requires you to define the agreed performance e.g. knowledge, skills, behaviours and performance indicator/operational measures before and after the implementation of the learning solution, stating how the difference in performance will be measured. |  |  |  |  |  |  |
| Provide an explanation of current situation  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |
| Please use SMART (specific, measureable, achievable, realistic, time bound) objectives to describe what is to be achieved and how you will measure the impact of learning on the following:  |  |  |  |  |  |  |
| Self (where applicable)  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |
| Team/Service Area  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |
| Council and our Corporate Goals (Single Outcome Agreement and Business Improvement Plans)  |  |  |  |  |  |  |
| What priority is this learning solution? (Please tick)   |  |  |  |  |  |  |
| High: within 0 - 3 months □  Medium: within 3 - 6 months □  Low: within 6 - 12 months □  |  |  |  |  |  |  |



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|  | ngle request must be signed by    | Employee)              |                                      |  |  |  |  |
|--|-----------------------------------|------------------------|--------------------------------------|--|--|--|--|
| Name   |                                   |                        |                                      |  |  |  |  |
| Signature  |                                   |                        |                                      |  |  |  |  |
| Date   |                                   |                        |                                      |  |  |  |  |
| Line Manager Appr  | oval                              |                        |                                      |  |  |  |  |
| Name   |                                   | Signature              |                                      |  |  |  |  |
| Designation  |                                   | Date                   |                                      |  |  |  |  |
| Service Manager Approval   |                                   |                        |                                      |  |  |  |  |
| Name   |                                   | Signature              |                                      |  |  |  |  |
| Designation  |                                   | Date                   |                                      |  |  |  |  |
| Business Partner Approval  |                                   |                        |                                      |  |  |  |  |
| Name   |                                   | Signature              |                                      |  |  |  |  |
| Designation  |                                   | Date                   |                                      |  |  |  |  |
| PART 2: Learning Solution  To be completed by assigned Learning & Development Facilitator  Learning & Development Facilitator:  Date:      |                                   |                        |                                      |  |  |  |  |
| Signature:   |                                   |                        |                                      |  |  |  |  |
| Line Manager advis   | ed of outcome                     | Date:                  | Date:                                |  |  |  |  |
| Event logged on MI<br>Please insert MIS/W  |                                   | Date:                  | Date:                                |  |  |  |  |
|  | nents (e.g. accessing learning hu | ub/on line assessment) |                                      |  |  |  |  |
| Learning Solution /<br>Course Title  | Internal /<br>External            | Supplier Details       | Proposed delivery date / Course Date |  |  |  |  |
| Cost   | Cost Centre                       | Purchase Order No      | Additional Information               |  |  |  |  |
|  |                                   |                        |                                      |  |  |  |  |
| PART 3: Learning Solution Approval  To be completed by assigned Employability & People Development Lead/Organisational Development Manager |                                   |                        |                                      |  |  |  |  |
| Name of Approver   |                                   | Date:                  |                                      |  |  |  |  |
| Signature:   |                                   |                        |                                      |  |  |  |  |
| Reason for Decision /Alternative Recommendation:   |                                   |                        |                                      |  |  |  |  |

This nomination to undertake the above learning solution \*has/has **NOT** been approved (\* please delete as applicable)